

Management and Site Conditions Drive Carbon Dynamics of Forest Understory Vegetation

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Abstract

The forest understory vegetation is largely disregarded in studies of carbon sequestration despite

notable contribution to storage and cycling in the ecosystem. In addition to already lacking knowledge on this pool independently, further uncertainty and change is introduced by forest management and the changing climate. Using data from the Swedish NFI and Generalized Linear Mixed Models, we modelled the dynamics of this terrestrial carbon pool under conditions created by management and site characteristics. In order to do so, understory vegetation was categorized into the species groups graminoids, forbs, dwarf shrubs, bryophytes, and lichens. This was done due to differences in carbon storage and turnover of the groups as well as available biometric functions.

Total understory carbon decreased with increasing stand basal area, percent of spruce, and temperature and increased with stand age, CN ratio, and precipitation. Graminoids were negatively influenced by stand basal area, percent of spruce, stand age, and CN ratio and positively influenced by temperature. Bryophytes were positively influenced by stand basal area and percent of spruce and were negatively influenced by stand age and precipitation. Lichens were negatively influenced by stand age, percent of spruce, and precipitation and were positively influenced by CN ratio and temperature. Dwarf shrubs were positively influenced by stand age, CN ratio, temperature, and precipitation and were negatively impacted by higher percent of spruce. Forbs were negatively influenced by stand age, CN ratio, and temperature and were positively impacted by basal area. Based on climate projections towards higher average temperature and increased drought events, as well as popular management techniques, this indicates future higher turnover of carbon within this pool. These dynamics should be further studied alongside the overstory pool in order to ensure balance between all ecosystem services provided.

Keywords: carbon sequestration, forest floor vegetation, ground vegetation, mixed model, Sweden

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Abbreviations

NFI	National Forest Inventory
DOC	Dissolved Organic Carbon
CN	Carbon:Nitrogen
SLU	Swedish University of Agricultural Sciences
GPP	Gross Primary Production
NPP	Net Primary Production

1. Introduction

In recent decades, multinational agreements regarding the responsibility to reduce greenhouse gas emissions have become a focal point in policy and science (Nordhaus 1993; Enkvist *et al.* 2007; West *et al.* 2013; UNFCCC 2015; Ritchie & Roser 2020). Intergovernmental cooperation, represented by such agreements as the Kyoto Protocol and Paris Agreement, showcases a widespread understanding and acceptance of the need to decrease greenhouse gases such as carbon dioxide (CO_2) through emission reduction and sink increase (UNFCCC 1998; UNFCCC 2015).

Such sinks are present naturally all over the globe (Grace 2004). Carbon is constantly transferred between the atmosphere and biosphere in a process known as the carbon cycle, and some of this transferred carbon is sequestered and remains in the biosphere for extended periods of time (Post *et al.* 1990). This occurs on a long-term (geologic) scale starting at hundreds of thousands of years, and a short-term scale spanning days to centuries (NOAA n.d.). When plants photosynthesize, they take up carbon from the atmosphere, about half of which is stored in vegetation and roots/soil and the other half respired (Prentice *et al.* 2001; Lorenz & Lal 2010; Ramachandran Nair *et al.* 2010). In this way, they contribute to the global carbon cycle on the short-term scale (Chapin *et al.* 2006).

Of all vegetated land on Earth, forests cover 30-40% (Waring & Running 2007), and about 31% of all land, occurring in tropical, boreal, temperate, and subtropical biomes (FAO 2020). The amount and variety of land they cover makes them valuable in climate change mitigation through carbon sequestration (Binkley *et al.* 1997; Malhi *et al.* 2002). Forests accumulate carbon in multiple pools including living biomass (both above and below ground), deadwood, detritus, and soil (Schlesinger 1977; Dixon *et al.* 1994; Clemmensen *et al.* 2013; Ķēniņa *et al.* 2018).

Generally, most carbon stored in a forest is in the overstory (tree layer), which can store upwards of 200 times more than the understory (Moore *et al.* 2007; Burton *et al.* 2013). However, the understory vegetation is a carbon pool relevant over both spatial and temporal scales, and lack of recognition results in underestimation of the carbon storage potential of these ecosystems (Dirnbock *et al.* 2020). This is increasingly true in the boreal region, as the relative contribution of the understory

may increase with latitude. For the purpose of this paper, overstory vegetation refers to species of trees and tall shrubs whereas understory refers to all other vascular vegetation, mosses, and lichens.

The understory not only contributes to the carbon storage of the forest, but also plays an active role in carbon turnover and cycling on varying levels. Despite the largest proportion of litter dry weight originating from the tree canopy, the understory litter can contribute greater amounts of dissolved organic carbon (DOC) (Hensgens *et al.* 2020). Woody vegetation such as dwarf shrubs generally have the slowest turnover rates due to reallocation abilities to stems before leaf senescence. Graminoids (Poaceae, Cyperaceae, and Juncaceae families) and forbs may be able to allocate nutrients to below-ground biomass before senescence, but have faster turnover rates than dwarf shrubs (Jonasson 1983). Bryophytes have been found to have an intermediate turnover rate, but highly biodegradable DOC (Wickland *et al.* 2007). There is also variation between species groups in lability of DOC in the litter that can be transferred to the below-ground carbon pool through decomposition. Hensgens *et al.* (2020) found that the majority of water extractable DOC in a forest system was contributed by dwarf shrubs, followed by bryophytes and graminoids.

Understory abundance and composition, and therefore qualities of carbon storage and cycling, can vary greatly under different site conditions. Changes in understory species' abundances due to such variations can alter the overall carbon balance of the forest ecosystem (Grau-Andrés et al. 2020). A more open canopy benefits the understory by increasing light availability and throughfall from precipitation to decrease competition for resources (Anderson et al. 1969; Thysell & Carey 2000). Total understory cover and almost all species groups generally increase with increasing light availability (Weisberg et al. 2003; Wagner et al. 2011), apart from bryophytes (Thysell & Carey 2000). Reindeer lichens (Cladonia subgenus Cladina) respond positively to increased light availability until an upper threshold (Sulyma & Coxson 2001; Čabrajič et al. 2010; McMullin et al. 2011; McMullin & Rapai 2020). For mosses and lichens, too open of a canopy can cause desiccation and therefore decrease cover (Čabrajič et al. 2010). Dwarf shrubs and graminoids have a higher demand for light, resulting in dominance in open canopies, whereas in thicker canopies forbaceous species have been found to dominate (Shields & Webster 2007). Vascular plants present in the understory vegetation respond negatively to increased stand density and the decrease in response to increasing stand density is stronger in spruce (Picea) than birch (Betula) dominated forests (Hedwall et al. 2019).

The proportion of certain tree species present in a stand can also influence the level of canopy closure and interference of light and precipitation. Precipitation throughfall is less in coniferous stands than broadleaves generally, and soils tend to be drier (Nihlgård 1970; Barbier *et al.* 2008). Whereas the environment created by a larger proportion of spruce supports the cover of bryophytes, total field layer and other species groups are less tolerant of the microclimate created (Saetre *et al.* 1997; Ewald 2000; Augusto *et al.* 2003). Bryophytes do not have root systems and are therefore more affected by above-ground processes that change with canopy cover such as throughfall and light availability (Weibull 2001; Tinya *et al.* 2009). Spruce also has a relatively shallow root system (Gale & Grigal 1987), potentially creating more competition with understory plants and hindering their development (Barbier *et al.* 2008).

Forest composition and structure changes with time over successional stages (Hedwall *et al.* 2013). In managed forests, following harvest, the site experiences an increase in incident light and precipitation, often allowing graminoids and forbs to dominate. Following this, small shrubs may dominate before seedlings overtake them (Balandier *et al.* 2009; Hedwall *et al.* 2013). Lichen cover in a stand can increase with age (Palmqvist & Sundberg 2000; McMullin *et al.* 2011) until about 150 years at which time mosses may become dominant if already present (Sulyma & Coxson 2001). The total biomass present in the understory can continue to increase for at least a century before experiencing declines (Kumar *et al.* 2018).

These relationships to management variables do not take into account the uncertainty introduced by changes in site conditions. The changing climate may result in novel conditions and increased disturbance frequency and severity (Seidl *et al.* 2014), which may be natural drivers of understory processes (Seidl *et al.* 2017; Dirnbock *et al.* 2020). In boreal biomes, annual temperature is predicted to increase in the future (Lind & Kjellström 2008), along with increased frequency of severe weather events such as droughts (Belusic *et al.* 2019). Due to the uncertainty regarding forest growth response to climate change and disturbance (Albrich *et al.* 2018), it is important to understand how the understory and contributing species groups may respond.

Generally, mosses and lichens dominate understory vegetation where summer temperatures are low and graminoids and forbs dominate where temperatures are higher (Walker *et al.* 2006). In boreal regions of Sweden, increased temperatures have contributed to a decrease in dwarf shrub cover (Hedwall *et al.* 2021). In some high-latitude areas, warming has resulted in an increase of graminoids due to wetter conditions caused by thawing of permafrost (Christensen *et al.* 2004), and increased precipitation can amplify this situation (Douglas *et al.* 2020). Increases in temperature may also increase rates of nitrogen mineralization in forest ecosystems (Verburg *et al.* 1999).

Nutrient availability can vary greatly between sites and promote differences in understory abundance and composition (Hutchinson *et al.* 1999; Adkison & Gleeson 2004). If increased fertility leads to an increase in litter from the overstory this can lead to a decrease in bryophytes or lichens as they are covered and cannot survive (Natalia *et al.* 2008; Wagner *et al.* 2011). Dwarf shrubs have deeper roots (Schenk & Jackson 2002) and therefore can access nutrients that are otherwise inaccessible for other species groups. They are also able to retain nutrients through resource allocation to perennial parts before leaf senescence (Jonasson 1983). Compared to forbs, graminoids have faster root growth meaning they can spread root systems into new areas when stressed for nutrients (Balandier *et al.* 2009).

Prolonged decreases in precipitation are expected to decrease overall understory biomass, with the effect increasing in severity over time (Gimbel *et al.* 2015). Decreased precipitation reduces transpiration and leaf area index (LAI) of graminoids, forbs, and dwarf shrubs, with graminoids reacting the quickest and dwarf shrubs the slowest. Shrubs are also less resilient to decreases in precipitation compared to other species groups (Felsmann *et al.* 2017). Lichens and bryophytes generally benefit from increased precipitation, as they rely on throughfall and humidity for productivity and growth (Čabrajič *et al.* 2010; Virtanen *et al.* 2017; McMullin & Rapai 2020).

The aim of this study is to further understand how site conditions and management influence the total carbon stored in forest understory vegetation and the proportion contributed by each species group. This study analyzed variables that can be controlled through management (tree basal area as an indicator of forest density, forest age, and percentage of spruce) and site conditions that are largely uncontrollable by management and likely to be influenced by climate change (total annual precipitation, annual average temperature, and carbon:nitrogen (CN) ratio).

Using Generalized Linear Mixed Models, the strength and nature of these relationships are modelled based on Swedish National Forest Inventory data. The research questions aimed to answer in this project were: (i) how do both direct and indirect anthropogenic variables impact understory carbon, and (ii) how might understory carbon dynamics change with each explanatory variable? It is hypothesized that the response variables will have nonlinear relationships with the management-oriented and soil variables (Hedwall *et al.* 2013) and linear with climate variables.

2. Methods

2.1. Study Region

The country of Sweden is located in the Fennoscandia region of Northern Europe, ranging from 55°N to 69°N. From 1990 to 2019, the average annual temperature was 6 °C and annual precipitation was 693 mm (SMHI 2021). Over the expansive latitudinal gradient of the country, multiple vegetation zones are present including nemoral, boreo-nemoral, boreal, and alpine (Rydin *et al.* 1999; KSLA 2015). The bedrock of the country is made up of mostly crystalline rocks formed in the Precambrian, as well as a sedimentary layer and the Caledonian orogeny made up of rock more than 420 million years old (SGU 2020b). Glacial activity has carved and scarred this bedrock, leaving behind till which is the soil type that covers the most area in the country (Rydin *et al.* 1999; SGU 2020a).

Of Sweden's total 40.8 million hectares, productive and unproductive forests (differentiated by a threshold of 1 m³ha⁻¹year⁻¹ of growth) cover 57% and 12% of the area, respectively. Primary forests are rare in the landscape, making up about 9% of the total forest area (FAO 2015). The coniferous species Norway spruce (*Picea abies*) and Scots pine (*Pinus sylvestris*) make up the majority of the standing volume, with a combined 78%. The remaining living standing volume is made up of birch (*Betula*) (12%), other deciduous species (6%), and lodgepole pine (*Pinus contorta*) (1%). The rest of the standing volume is dead trees (3%), which are commonly left by land owners due to their benefits for biodiversity and requirement to qualify for certification (FSC 2013; KSLA 2015).

Forest ownership in the country is primarily private with 50% by individual owners, 25% by private companies, and the remaining 25% by the state and others (KSLA 2015; Sténs & Mårald 2020). Management techniques have typically focused on optimizing yield and production, resulting in intensive practices that create evenaged stands being most widely used (KSLA 2015). Modern practices are becoming more inclusive and interdisciplinary due to increased knowledge and shifts in priority (FAO 2018). Forests are more clearly being recognized for their potential as carbon sinks and renewable energy substitution for fossil fuels (Lundmark *et al.* 2014; KSLA 2015; IUCN 2021). Just as forest policy and management goals have

changed over time, so have the methods of monitoring forests and the information collected during inventories (Fridman *et al.* 2014).

2.2. The Swedish National Forest Inventory

The Swedish National Forest Inventory (NFI) was created in 1923 over concern for sustainable use of forest resources (Fridman *et al.* 2014). The goal of the NFI is to track changes and conditions of the forests as well as provide data for forecasts of future development. It is made up of the National Forest Assessment as well as the Land Inventory (SLU 2020). Since its implementation, the methods and data collected have changed to be relevant for the modern day.

Currently, square-shaped clusters of temporary and permanent plots cover the five regions of the country (Figure 1), and the permanent ones are revisited every five years. One-fifth of the total number of plots are visited every year over the entire country in order to provide updated information for the entire area. The total area of each individual plot varies depending on the measured variable and may be divided by changes in type of land use or forest stand.

Productive forest land, for the purpose of the NFI, is defined as land that is suitable for timber production (production capacity at least $1m^3/ha/year$) and not used extensively for anything else. This also includes abandoned agricultural land (unused for at least three years) or other unused land determined as suitable for forestry use. Tree layer data on these plots is collected over an area with a 10-meter radius.

The understory vegetation survey is done every ten years in a radius of 5.64 meters on half of the permanent plots on which overstory data is collected. The total area of the plot may be less than the intended 100 m^2 however, as areas of disturbed soil are



Figure 1: Regional division of the Swedish NFI. The numbers represent the size of clusters used in the NFI.

disregarded. Area coverage (in m^2) of 71 species is recorded subjectively and independently (SLU 2020).

2.3. Data

2.3.1. Data Acquisition

The necessary data were obtained directly from an environmental assessment specialist at the department of forest resource management in the division of forest research data at the Swedish University of Agricultural Sciences (SLU). The data were imported to R version 3.6.1 (R Core Team 2019) for analysis.

2.3.2. Data Preparation

The recorded understory species were conglomerated into the species groups "bryophytes", "forbs", "dwarf shrubs", "graminoids", and "lichens". In some cases, a species group was found to have a total coverage area higher than the total plot area. This is likely due to the subjective and visual method used to estimate area coverage over such a large plot size, in which individual species may overlap or occur very close together, essentially occupying the same space. In these cases, the coverage area was set equal to the total plot area. The species groups were chosen based on available allometric functions from Lehtonen et al. (2016). These functions were chosen as they were created in a Finnish context, being the most geographically similar to Sweden of those available. The functions derive biomass from percentage cover, so the area coverage of each category was converted to coverage percent based on the total plot area. For one category, dwarf shrubs, there were two functions created by Lehtonen et al. (2016): one for northern Finland and one for Southern Finland. The outputs from both models were quite similar, so only the southern one was used in the end. This was chosen because the latitudinal southern boundary was 63.3185° N and Sweden's geographical center is located at 62.3875°N. This means the majority of Sweden falls below this and the southern model is, therefore, assumed more appropriate.

The carbon content for each species group was then calculated by multiplying the biomass results with known carbon proportions for each. These values were 0.5 for dwarf shrubs, 0.47 for graminoids and forbs, and 0.35 for lichens and bryophytes (IPCC 2006; Peichl & Arain 2006; Smith *et al.* 2015; Adamovics *et al.* 2018). All categories were then added together to obtain an overall understory carbon content for each plot.

The data was restricted to a ten-year period due to the time interval between inventories, so that each subplot would be present only once. Of the original 20,125 plots visited in the ten-year period between 2007 and 2016, 15,700 of these were classified as productive forest land, and about half of these (7,816) had understory

vegetation coverage data. When further restricted to include only those plots with soil data, the number of qualifying plots was reduced to 3,650. Overall, a further 287 plots were removed due to missing meteorological data (3), outliers in CN ratio, age, and basal area (73), and outliers in forb and lichen carbon proportion that skewed the data (211). This resulted in the final data set consisting of 3,363 plots.

The explanatory variables were tested for intercorrelation with a Pearson correlation test. This helped to prevent collinearity between variables. No variables exceeded a correlation coefficient of 0.49 and were therefore considered appropriate to include in the model together. Morans.I tests were also run for each model to ensure adequate accounting for spatial autocorrelation within the data. P-values of 1 indicated insignificance of any relations (Table 7).

2.3.3. Model

Generalized Linear Mixed Models (GLMMs) were implemented using the gamlss package (v5.3-4) and function in R (Rigby & Stasinopoulos 2005). This allows for the implementation of a random effect to account for the spatial design of the NFI, present in this study as plots nested in regions. A two-dimensional smoother of plot coordinates was also implemented to remove spatial autocorrelation in the residuals using the gam function in the mgcv package (v1.8-28) (Wood 2017) called within the gamlss function.

Due to hypothesized non-linear relationships between the response variables and some explanatory variables, the squared values for total basal area, CN ratio, percent of spruce, and stand age were used in the models. The variables used in the continuous (Formula 1) and binomial (Formula 2) portions of the model are listed below, where y indicates the response variable of total understory carbon or proportion of a species group.

y = Basal area + Basal Area² + Percent of Spruce + Percent of Spruce² + Stand Age + Stand Age² + CN Ratio + (1) CN Ratio² + Average Annual Temperature + Total Annual Precipitation

These explanatory variables were all standardized as z-scores before use in the model. Response variables of species groups were divided by total understory carbon to obtain proportion values.

Due to the proportional qualities and zero inflation of the species group carbon data, an inflated beta distribution with the default logit mu and sigma and log nu and tau link functions was used in the case of the response variables. The standardized values of understory carbon contained no zeros and were normally distributed, allowing the use of a Gaussian distribution when total understory carbon was the response variable. The total understory carbon values were then standardized to z-scores before use in the Gaussian distribution model, and the output values were later unstandardized for evaluation and interpretation.

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3. Results

3.1. Biomass and Carbon Content

Dwarf shrubs and bryophytes made up the majority of the total biomass and carbon content (Figure 2). Bryophytes were the highest in biomass (46%), but dwarf shrubs were highest in carbon (45%) due to the differences in carbon content per unit biomass between the species groups.



Figure 2: Proportions of biomass and carbon of each understory species group in relation to the total for all studied plots.

3.2. Model Outputs

3.2.1. Total Understory Carbon

All explanatory variables presented a significant relationship with total understory carbon as shown by the linear (β_1) and quadratic (β_2) coefficients in conjunction with the relationship p-values (*P*) (Table 1). Total basal area (β_1 =-0.16 *P*<.001, β_2 =-0.13 *P*<.001) and yearly temperature (β_1 =-0.18 *P*<.001) displayed negative relationships (Figure 3a&e). Age (β_1 =0.44 *P*<.001, β_2 =-0.21 *P*<.001), CN ratio (β_1 =1.03 *P*<.001, β_2 =-0.70 *P*<.001), and total annual precipitation (β_1 =0.06 *P*<.001) positively impacted the amount of carbon in the understory (Figure 3c,d&f). Age and CN ratio are characterized by an increase that levels off at high values. Percent of spruce in the stand had a negative influence on total understory carbon, with a levelling off at the lowest values of spruce (β_1 =0.02 *P*=.632, β_2 =-0.16 *P*<.001) (Figure 3b).



Figure 3: Understory carbon content progression along values of a) total basal area, b) percent of spruce in stand, c) stand age, d) CN ratio, e) average annual temperature, and f) annual precipitation. In each panel, all other variables are kept constant except the one represented on the x-axis. OBSERVE: Y-axis scales differ between panels based on possible carbon contents with each variable. Residual plots (Figures 10-15) can be found in the Appendix.

3.2.2. Species Groups

Total Basal Area

Of all the species groups, total basal area had the strongest influence on graminoids $(\beta_1=-0.38 \ P<.001, \beta_2=0.24 \ P<.001)$. The proportion of understory carbon present in graminoids reached the lowest value around 35 m² ha⁻¹ before slightly increasing again. Bryophytes had a linear relationship similar in strength to that of graminoids, however the general trend was opposite ($\beta_1=0.36 \ P<.001, \beta_2=-0.16 \ P<.001$). Lichens ($\beta_1=-0.19 \ P<.001, \beta_2=0.09 \ P=.012$) displayed a weaker but similar progression with increasing basal area as graminoids (Figure 4). Forbs were barely significantly affected, and the nonlinear response was insignificant ($\beta_1=0.08 \ P=.038, \beta_2=0.02 \ P=.479$). Neither the linear nor nonlinear relationships were significant with dwarf shrubs ($\beta_1=-0.05 \ P=.330, \beta_2=-0.06 \ P=.176$) (Table 2).



Figure 4: The effect of total basal area on the proportion of understory carbon in each species group. OBSERVE: Y-axis scales differ between panels based on possible carbon contents with each variable. Residual plots (Figures 10-15) can be found in the Appendix.

Percent of Spruce

Percent of spruce in the stand was found to have a significant relationship on some level with all species groups. Lichens (β_1 =-0.16 *P*<.001, β_2 =0.03 *P*=.396) and bryophytes (β_1 =0.16 *P*<.001, β_2 =0.16 *P*<.001) displayed slopes of equal strength in opposite directions at 0% spruce in the stand, but only the upward curve to the trend in bryophytes was significant. The sharpest curve in progression with increasing spruce in the stand was in dwarf shrubs (β_1 =0.15 *P*=.003, β_2 =-0.41 *P*<.001), resulting in the proportion of carbon decreasing at around 25% of the stand comprised of spruce. Graminoids (β_1 =-0.40 *P*<.001, β_2 =0.25 *P*<.001) displayed a significant and upward curve after 75% (Figure 5). Neither coefficient for forbs were significant (β_1 =-0.07 *P*=.086, β_2 =0.04 *P*=.329) (Table 3).



Figure 5: The effect of percent of spruce in the stand on the proportion of understory carbon in each species group. OBSERVE: Y-axis scales differ between panels based on possible carbon contents with each variable. Residual plots (Figures 10-15) can be found in the Appendix.

Stand Age

Stand age showed generally the weakest relationship with all the species groups (Table 4). The strongest relationship was with graminoids (β_1 =-0.59 *P*<.001, β_2 =0.44 *P*<.001). As can be seen in Figure 6, this trend was characterized by an upwards parabolic shape with the direction of the relationship changing at about 100 years. The other significant linear trends were with dwarf shrubs (β_1 =0.28 *P*<.001, β_2 =-0.1 *P*=.061) and forbs (β_1 =-0.18 *P*<.001, β_2 =0.09 *P*=.047). The nonlinear characteristics of the relationship with forbs was only border-line significant. Bryophytes had an insignificant slope at a stand age of 0 years, followed by a negative response with increasing age (β_1 =0.04 *P*=.447, β_2 =-0.14 *P*=.003). Proportion of understory carbon in lichens (β_1 =-0.05 *P*=.281, β_2 =0.04 *P*=.303) was not significantly related to stand age.



Figure 6: The effect of stand age on the proportion of understory carbon in each species group. OSERVE: Y- axis scales differ between panels based on possible carbon contents with each variable. Residual plots (Figures 10-15) can be found in the Appendix.

CN Ratio

CN ratio generally showed the strongest relationships with proportions of total carbon out of all explanatory variables (Table 5). The strongest relationship was with forbs (β_1 =-2.03 *P*<.001, β_2 =1.26 *P*<.001), which had a similar trend as graminoids (β_1 =-1.57 *P*<.001, β_2 =0.92 *P*<.001), with an L-shaped relationship (Figure 7). By a CN value of 40 both species groups contributed little to none of the total understory carbon. The only other coefficients greater than one occurred with dwarf shrubs (β_1 =1.62 *P*<.001, β_2 =-1.22 *P*<.001), which displayed a downward curve around 45 in an otherwise positive trend. Lichens (β_1 =-0.25 *P*<.001, β_2 =0.38 *P*<.001) displayed the weakest relationships with CN ratio for both levels of the variable, with an increase at CN value of about 25. Bryophytes (β_1 =0.10 *P*=.123, β_2 =-0.09 *P*=.165) were not significantly related on either level.



Figure 7: The effect of CN ratio on the proportion of understory carbon in each species group. OBSERVE: Y-axis scales differ between panels based on possible carbon contents with each variable. Residual plots (Figures 10-15) can be found in the Appendix.

Average Yearly Temperature

Temperature had a positive influence on graminoids (β_1 =0.09 *P*<.001) and forbs (β_1 =0.19 *P*<.001). Lichens (β_1 =-0.04 *P*=.001) and dwarf shrubs (β_1 =-0.11 *P*<.001) were negatively impacted by increasing temperature, with a stronger negative influence on dwarf shrubs (Figure 8). The relationship with bryophytes (β_1 =0.02 *P*=.126) was insignificant (Table 6).



Figure 8: The effect of mean annual temperature on the proportion of understory carbon in each species group. OBSERVE: Y-axis scales differ between panels based on possible carbon contents with each variable. Residual plots (Figures 10-15) can be found in the Appendix.

Total Annual Precipitation

Relationships with precipitation were found to only be significant with dwarf shrubs $(\beta_1=0.06 \ P<.001)$, bryophytes $(\beta_1=-0.06 \ P<.001)$, and lichens $(\beta_1=-0.06 \ P<.001)$. As is indicated by the coefficients (Table 6), precipitation had an equallystrong influence on all of these response variables. The direction of the relationshipdiffered between them with a decrease in the understory carbon proportion present in the lichen and bryophytes species groups (Figure 9). Neither graminoids $(\beta_1=-0.00(2) \ P=0.989)$ nor forbs $(\beta_1=-0.01 \ P=.379)$ were significantly related to precipitation.



Figure 9: The effect of annual precipitation on the proportion of understory carbon in each species group. OBSERVE: Y-axis scales differ between panels based on possible carbon contents with each variable. Residual plots (Figures 10-15) can be found in the Appendix.

4. Discussion

This study demonstrated that both forest management and site conditions have significant relationships with understory carbon content and composition. To our knowledge, no previous studies have modelled understory carbon dynamics the way it has been done here. A study by Muukkonen and Mäkipää (2006) used similar methods to model understory above-ground biomass, but only included linear responses in their models and did not directly study the carbon content of the understory or contribution of species groups. As the carbon contents modelled here are derived from equations based on cover and biomass, studies of these measurements will also be compared as a proxy for carbon.

4.1. Management

The GLMMs give a more in-depth understanding as to why dwarf shrubs and bryophytes dominate both in cover and in contribution to the understory carbon pool. As indicated by the results here, current management regimes create conditions under which these species groups generally benefit more than others.

A less dense forest with a more open canopy is conducive to overall understory development and carbon storage (Alaback & Herman 1988; Hedwall & Brunet 2016). Forest density (estimated in our study using the basal area variable) had a negative influence on the proportion of understory carbon contributed by most species groups, as well as the total understory. The insignificance of the relationship between stand density and dwarf shrubs was unexpected as canopy structure and shading has previously been shown to have an impact on their cover (Alaback & Herman 1988; Moola & Mallik 1998). However, it agrees with Ali et al. (2019) who found that dwarf shrubs did not significantly differ between stands of differing density. The lack of relationship found here could be due to a delayed response to stand density. Moola and Mallik (1998) found that dwarf shrubs were able to persist for longer periods of time in shaded environments. As it is unknown for how long a stand had been at the measured total basal area when the data was collected, it is possible that the dwarf shrub cover had simply not yet responded to the density the stand was currently at. Forbs also responded unexpectedly to basal area, with a linear positive response to increasing stand density. However, it is in line with

findings by Wilson and Puettmann (2007) which showed that forbs responded negatively if at all to thinnings, implying a preference for a consistently more closed canopy. Wilson and Puettmann (2007) as well as Ali *et al.* (2019) report a lower sensitivity of forbs to stand density but considering the significance levels of the relationships found here, our results are at odds. McKenzie *et al.* (2000) also found a very weak relation between forbs and canopy characteristics, which agrees with the only borderline significant relationship found in our study. This barely significant relationship could also be explained by species turnover along the light-availability gradient. Individual species in the group have a wide range of light requirements and species turnover may therefore occur within the group while still remaining present overall.

Lichens responded unexpectedly, as they only decreased with increasing forest density. As high levels of light can cause desiccation (Čabrajič *et al.* 2010), it would be expected for them to begin at a low value as bryophytes did, and then peak at an intermediate basal area. Helle *et al.* (1990) reported an initial decrease in lichen cover following clearcutting as would be expected, but an overall lack of response to changes in stand density and canopy cover otherwise. They did, however, find positive correlations between litter and logging residue variables, showing the importance of potentially including variables such as these in similar studies in the future.

Bryophytes were the only other species group to respond positively to increasing density, but that relationship was expected (Weibull 2001; Tinya *et al.* 2009). It is, however, at odds with a study by Saetre *et al.* (1997), who did not find a significant relationship between basal area and bryophyte cover. According to their results, the composition of the overstory was more influential on bryophyte cover, however in our study the relationship between stand density was stronger than that with percent of spruce which represents canopy composition more closely.

A higher percent of spruce in a stand has a negative influence on most species groups and the total understory (Rowe 1956; Saetre *et al.* 1997; Ewald 2000; Augusto *et al.* 2003). Bäcklund *et al.* (2016) found a general lower cover of all species groups except bryophytes when comparing pine and spruce stands in northern Sweden. This negative influence of spruce content on understory presence may not come only from decreased light availability due to the thick canopy, but also from factors such as below-ground competition for resources and accumulation of litter (Saetre *et al.* 1997; Petersson *et al.* 2019). Graminoids had the most severe negative influence from spruce. Graminoids have relatively shallow root systems (Schenk & Jackson 2002), which may mean they compete more directly with shallow spruce root systems and explain the more severe response. Thomas *et al.*

(1999) also reported a more dramatic positive response from graminoids to openings in the canopy compared to other species groups. The negative response of proportion of understory carbon in graminoids found here could be due to this higher sensitivity of graminoids to light availability.

The general negative influence of dense plantation management style may be somewhat offset by the benefits from decreased canopy cover through thinning. Total understory cover as well as the majority of species groups respond positively to openings in the canopy (Alaback & Herman 1988; Thomas *et al.* 1999; Thysell & Carey 2000). A management technique that allows for openings in the canopy is continuous cover, selective harvest. This technique allows not only for openings in the canopy (Lähde *et al.* 2002; Saiful & Latiff 2019), but also more variation in age within a stand (Lundmark *et al.* 2014).

Total understory carbon content increased with the age of the stand. This is at odds with several existing studies (Pregitzer & Euskirchen 2004; Peichl & Arain 2006; Bradford & Kastendick 2010; Uri et al. 2012). Kumar et al. (2018), however, report that total understory biomass can increase for at least a century. More specifically, they found increases in forbs, bryophytes, and dwarf shrubs over a long period of time. Dwarf shrubs followed this pattern with a linear increase with stand age. Alaback (1982) reported an almost complete disappearance of dwarf shrubs from forest understory after a couple of decades. Results here indicate almost theopposite of this, as dwarf shrubs make up almost half of all understory carbon in the stand at an age of 200 years. Forbaceous carbon decreased initially and then experienced a slight increase at the highest stand ages, similar to results found by Alaback (1982) of reestablishment of forbs in stands after about 140 years. However, the influence of stand age found by Alaback (1982) and others may be influenced by an increase in stand density over time, which has been controlled forin the models created in our study through inclusion of the basal area variable. Theprocesses modelled in this study, therefore, can more likely be attributed to time for establishment and development.

4.2. Site Conditions

The results presented in our study indicate that increasing temperatures decrease total understory carbon whereas increasing precipitation supports understory carbon content. Soil properties represented by CN ratio positively influenced dwarf shrubs and lichens and negatively impacted graminoids and forbs. The proportion of carbon stored in graminoids and forbs increased with increasing temperatures and was uninfluenced by changes in amount of precipitation, whereas lichens and dwarf shrubs decreased with increases in temperature. Dwarf shrubs were positively influenced by increased precipitation while bryophytes and lichens decreased.

According to the relationships modelled here, the shifting climate towards generally higher temperatures and more frequent and prolonged periods of decreased precipitation in boreal regions (Gauthier *et al.* 2015; Ruiz-Pérez & Vico 2020) would decrease total understory carbon in the studied sites. Ciais *et al.* (2005) found higher correlation between forest gross primary production (GPP) anomalies and rainfall rather than temperature increases. However, the relation here betweentotal understory carbon and temperature was stronger than that between total understory carbon and precipitation. It is possible that the negative influence stems from a decrease in soil moisture availability with heightened temperatures (Rustad*et al.* 2001).

Beierkuhnlein et al. (2011) reported a higher sensitivity of Swedish graminoid ecotypes to drought but an insignificant impact of warming on biomass production. According to the results here, warming has a weak but significant positive influence on graminoid cover. Both graminoids and forbs had insignificant relations with precipitation in this study, indicating a stronger influence by temperature. This disagrees with existing studies that have found precipitation to have a greater influence on forbaceous vegetation (Fuhlendorf et al. 2001; Compagnoni et al. 2021). In the Eastern United States, Fridley and Wright (2018) observed a decrease in forbaceous biomass with increasing temperature. However, neither increased precipitation nor cooler temperatures positively influenced graminoids nor forbs in the results presented here. In fact, forbs were positively influenced by increasing temperature. Discrepancies between our study and others could be due to the scope of data used, as temperature and precipitation values in our study are only those within the range that occurs in Sweden. Dwarf shrub response modelled in our study is in agreement with Hedwall et al. (2021) who found a negative response of dwarf shrub cover in Sweden with increasing temperatures.

Nitrogen mineralization in boreal soils may increase with higher temperatures (Verburg *et al.* 1999), and fertilization is gaining more interest in the forestry community (Sténs *et al.* 2011). According to the results here, increased N mineralization and fertilization will decrease total understory carbon as well as the proportion of said carbon that is present in dwarf shrubs, bryophytes, and lichens. The decrease of understory carbon with increasing fertility (lower CN ratio) is potentially due to the higher nutrient availability to the overstory, supporting development of the canopy and allowing less light to reach the understory (Thomas *et al.* 1999). However, this is accounted for to some extent with the inclusion of basal area and spruce presence variables in the model, indicating an alternative influence. The results presented here indicate a threshold at which the fertility is

low enough that bryophytes and dwarf shrubs begin to suffer as well. This could be a point where resources are low enough that the understory is being outcompeted below ground. The overall decrease in understory carbon is then likely impacted by the species turnover that takes place, with a decrease in species groups with higher carbon contents such as dwarf shrubs towards graminoids and forbs. As these are species groups with longer turnover and decompositions rates than those of graminoids and forbs (Jonasson 1983; Wickland *et al.* 2007; Hensgens *et al.* 2020), this would mean a shorter time of carbon storage in the understory pool.

4.3. Implications for Species and Carbon Turnover

The understory can contribute greatly to forest net primary production (NPP), as this vegetation layer generally has a faster turnover time than that of the overstory (Nilsson & Wardle 2005; Wardle *et al.* 2012). Therefore, with decreasing understory carbon along gradients of stand density, percent of spruce, and temperature the cycling of carbon in the system would slow down. This could influence the soil characteristics of the site, as understory vegetation has been found to influence CN ratio, moisture, and temperature (Gurlevik *et al.* 2004; Pan *et al.* 2018).

Species turnover along the gradients in explanatory variables modelled here impact the carbon turnover time within the aboveground understory carbon pool as well. For example, over a gradient towards more dense, dark forests, as has been the trend in European forestry in recent years (Rautiainen *et al.* 2011), there is a shift towards forbs and bryophytes and away from graminoids and dwarf shrubs found here. Increases in spruce, one of the two dominant forestry species used in Sweden (KSLA 2015), only benefitted the species group bryophytes according to the models in this study, and within the temporal scale of regeneration to harvest (Skogsstyrelsen n.d.), only dwarf shrubs increased. Predicted changes in site conditions will promote only graminoids and forbs according to the models presented here, as all other species groups were either negatively impacted by all variables or more negatively impacted by one or more than the positive effect of the other(s).

A decrease in dwarf shrubs would mean less carbon per unit biomass according to the ratios used in our study. It would also mean shorter longevity of stored carbon, as dwarf shrubs have longer turnover times than most species groups (Jonasson 1983; Hensgens *et al.* 2020). As graminoids and forbs do not contain any woody material that survives year-round, this means carbon will be cycled more quickly

through the system. However, some perennial species may maintain biomass throughout the year. In drought scenarios, Beierkuhnlein *et al.* (2011) found more necrotic tissue of graminoids, meaning that these more frequent extreme weather events will cause losses of biomass and increase the rate of carbon cycling as well.

Species turnover within groups will also impact carbon longevity in the system because there are variations in deciduous and evergreen species as well as annual and perennial within the groups categorized here. For example, requirement gradients over light and nutrient availability exist between the dominant dwarf shrub species in Sweden (*Calluna vulgaris*, *Vaccinium vitis-idaea*, and *V. myrtillus*) (Kulmala *et al.* 2018). This means that dwarf shrub cover could remain constant, but the biomass would be stored in deciduous species rather than evergreen under dense forest conditions, and therefore increase the carbon turnover rate.

4.4. Future Studies

The current lack of knowledge regarding the dynamics of the understory carbon pool with management and climate shows potential for future development in this line of research. Moving forward, there are multiple things that could be implemented in order to get a more clear and in-depth understanding to these processes.

For example, biomass functions specific to Sweden could provide more precise calculations appropriate for the data collected in this region, as applicability of models can vary spatially (GFOI 2016). There is potential for more technologically advanced methods to be used for biomass calculation in the future as well, as demonstrated by Seidel *et al.* (2012) who used terrestrial laser scanning to estimate understory biomass in coppice stands. Both the functions and data collection could be improved upon by inclusion of layer height. Measurements by ICOS Sweden (T Biermann 2021, personal communication, 22 July) found variation in thickness of bryophyte cover within a single stand, and Helle *et al.* (1990) reported an increase in cover of lichens with stand age but a decrease in height. This indicates dynamics in height that are currently being neglected with the methods implemented here due to considering cover in a two-dimensional perspective.

It would also be beneficial to analyze the responses on a finer scale, considering the individual species in each group. Beierkuhnlein *et al.* (2011) looked at resilience to warming and drought between species and ecotypes and found variation on both levels, and Jonasson (1983) found variations in nutrient concentration and

allocation between evergreen and deciduous dwarf shrub species. This goes to show that dynamics and responses may not only differ between species groups but also within them. This would consider, for example, the different light and nutrient requirements of species grouped together and, consequently, shifts in composition within species groups along the studied gradients. The same should be considered for carbon allocation in each species, as it may go to either woody or herbaceous components depending on site conditions, and these have differing turnover rates (Moola & Mallik 1998).

As the overstory is the resource most utilized from forests, as well as the larger carbon pool compared to the understory (Moore *et al.* 2007; Burton *et al.* 2013), methods that may improve the carbon sequestration by the understory should not be implemented before the impact on the overstory has also been determined. For example, extending the age of a stand or decreasing density may allow for more carbon in the understory, but it may also lead to a lower number of suitable stems for timber harvest (Ahmad *et al.* 2019). Biodiversity as an ecosystem service should also be considered, as trade-offs between understory and overstory carbon pools and diversity have also been found (Burton *et al.* 2013).

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5. Appendix 1

5.1. Model Outputs





Figure 10: Partial residual plots for graminoid model



Figure 11: Partial residual plots for dwarf shrub model



Figure 12: Partial residual plots for forb model



Figure 13: Partial residual plots for bryophyte model



Figure 14: Partial residual plots for lichen model



Figure 15: Partial residual plots for total understory carbon model

5.1.2. Model Summaries

Total Understory Carbon

Table 1: Model outputs of coefficients and corresponding statistics for the standardized total understory carbon response variable.

Variable	Estimate	Std. Error	T value	P value
Intercept	0.00	0.01	0.00	1.000
Basal Area	-0.16	0.04	-4.07	<.001
Basal Area ²	-0.13	0.03	-3.81	<.001
% Spruce	0.02	0.04	0.48	0.632
% Spruce ²	-0.16	0.04	-4.35	<.001
Age	0.44	0.04	9.84	<.001
Age ²	-0.21	0.04	-5.19	<.001
CN ratio	1.03	0.05	19.45	<.001
CN ratio ²	-0.70	0.05	-13.30	<.001
Temperature	-0.18	0.01	-14.09	<.001
Precipitation	0.06	0.01	5.85	<.001

Graminoids

Variable	Estimate	Std. Error	T value	P value
		Mu Coefficients	1	
Intercept	-2.10	0.02	-131.80	<.001
Basal Area	-0.38	0.05	-8.35	<.001
Basal Area ²	0.24	0.04	6.03	<.001
% Spruce	-0.40	0.05	-8.31	<.001
% Spruce ²	0.25	0.05	5.24	<.001
Age	-0.59	0.06	-10.56	<.001
Age ²	0.44	0.05	8.29	<.001
CN ratio	-1.57	0.07	-23.26	<.001
CN ratio ²	0.92	0.07	12.68	<.001
Temperature	0.09	0.02	5.31	<.001
Precipitation	-0.00	0.01	-0.01	0.99
		Nu Coefficients		
Intercept	-3.82	0.15	-26.21	<.001
Basal Area	0.63	0.15	4.06	<.001
% Spruce	-0.77	0.15	-5.23	<.001
Age	1.15	0.14	8.17	<.001
CN ratio	0.79	0.14	5.57	<.001
Temperature	0.72	0.16	4.67	<.001
Precipitation	-0.05	0.15	-0.33	0.75

Table 2: Binary (Nu) and nonbinary (Mu) model outputs of coefficients and corresponding statistics for the standardized carbon proportion in graminoids response variable.

Dwarf Shrubs

Variable	Estimate	Std. Error	T value	P value
		Mu Coefficients		
Intercept	-0.59	0.01	-43.76	<.001
Basal Area	-0.05	0.05	-0.97	0.330
Basal Area ²	-0.06	0.05	-1.35	0.176
% Spruce	0.15	0.05	2.98	0.003
% Spruce ²	-0.41	0.05	-8.11	<.001
Age	0.28	0.06	4.75	<.001
Age ²	-0.10	0.05	-1.88	0.061
CN ratio	1.62	0.08	20.96	<.001
CN ratio ²	-1.22	0.07	-16.47	<.001
Temperature	-0.11	0.02	-6.89	<.001
Precipitation	0.06	0.0	4.25	<.001
		Nu Coefficients		
Intercept	-7.19	0.42	-17.129	<.001
Basal Area	0.55	0.22	2.493	0.013
% Spruce	-0.22	0.19	-1.180	0.238
Age	-0.91	0.33	-2.764	0.006
CN ratio	-3.16	0.30	-10.468	<.001
Temperature	1.01	0.29	3.526	<.001
Precipitation	-0.34	0.19	-1.822	0.069

Table 3: Binary (Nu) and nonbinary (Mu) model outputs of coefficients and corresponding statistics for the standardized carbon proportion in dwarf shrubs response variable.

Forbs

Variable	Estimate	Std. Error	T value	P value
		Mu Coefficients		
Intercept	-4.25	0.01	-323.35	<.001
Basal Area	0.08	0.04	2.08	0.038
Basal Area ²	0.02	0.03	0.71	0.479
% Spruce	-0.07	0.04	-1.72	0.086
% Spruce ²	0.04	0.04	0.98	0.329
Age	-0.18	0.05	-3.68	<.001
Age ²	0.09	0.05	1.99	0.047
CN ratio	-2.03	0.06	-34.59	<.001
CN ratio ²	1.26	0.07	19.06	<.001
Temperature	0.19	0.01	14.10	<.001
Precipitation	-0.01	0.01	-0.88	0.379
		Nu Coefficients	·	
Intercept	-2.43	0.09	-28.29	<.001
Basal Area	0.31	0.10	3.15	0.002
% Spruce	-0.25	0.09	-2.86	0.004
Age	0.40	0.09	4.31	<.001
CN ratio	1.11	0.09	11.83	<.001
Temperature	0.42	0.11	3.91	<.001
Precipitation	0.52	0.08	6.15	<.001

Table 4: Binary (Nu) and nonbinary (Mu) model outputs of coefficients and corresponding statistics for the standardized carbon proportion in forbs response variable.

Bryophytes

Table 5: Binary (Nu) and nonbinary (Mu) model outputs of coefficients and corresponding statistics for the standardized carbon proportion in bryophytes response variable.

Variable	Estimate	Std. Error	T value	P value		
	Mu Coefficients					
Intercept	-0.21	0.01	-17.63	<.001		
Basal Area	0.36	0.05	7.88	<.001		
Basal Area ²	-0.16	0.04	-4.00	<.001		
% Spruce	0.16	0.05	3.54	<.001		
% Spruce ²	0.16	0.04	3.68	<.001		
Age	0.04	0.05	0.76	0.447		
Age ²	-0.14	0.05	-2.97	0.003		
CN ratio	0.10	0.06	1.54	0.123		
CN ratio ²	-0.09	0.06	-1.39	0.165		
Temperature	0.02	0.02	1.53	0.126		
Precipitation	-0.06	0.01	-4.85	<.001		
		Nu Coefficients				
Intercept	-69.14	557.99	-0.12	0.901		
Basal Area	-17.65	347.19	-0.05	0.959		
% Spruce	2.78	365.32	0.01	0.994		
Age	1.77	419.90	0.00	0.997		
CN ratio	-32.66	311.67	-0.11	0.917		
Temperature	-3.98	183.28	-0.02	0.983		
Precipitation	-0.37	197.76	-0.00	0.999		

Lichens

Variable	Estimate	Std. Error	T value	P value		
Mu Coefficients						
Intercept	-3.46	0.01	-305.37	<.001		
Basal Area	-0.19	0.04	-4.85	<.001		
Basal Area ²	0.09	0.04	2.53	0.011		
% Spruce	-0.16	0.04	-4.21	<.001		
% Spruce ²	0.03	0.04	0.85	0.396		
Age	-0.05	0.04	-1.08	0.281		
Age ²	0.04	0.04	1.03	0.303		
CN ratio	-0.26	0.06	-4.58	<.001		
CN ratio ²	0.38	0.05	7.43	<.001		
Temperature	-0.04	0.01	-3.32	0.001		
Precipitation	-0.06	0.01	-5.17	<.001		
Nu Coefficients						
Intercept	-1.37	0.06	-24.60	<.001		
Basal Area	0.10	0.06	1.67	0.096		
% Spruce	-0.03	0.05	-0.57	0.567		
Age	0.16	0.07	2.33	0.020		
CN ratio	-1.14	0.07	-16.61	<.001		
Temperature	0.27	0.07	4.11	<.001		
Precipitation	-0.08	0.05	-1.57	0.117		

Table 6: Binary (Nu) and nonbinary (Mu) model outputs of coefficients and corresponding statistics for the standardized carbon proportion in lichens response variable.

5.2. Morans.I

	Statistic	Expectation	Variance	Std.	P-value
				Deviate	
Total Carbon	-0.14	-0.00	0.00	-6.30	1.000
Graminoids	-0.38	-0.00	0.00	-16.61	1.000
Forbs	-0.54	-0.00	0.00	-23.70	1.000
Dwarf Shrubs	-0.12	-0.00	0.00	-5.48	1.000
Bryophytes	-0.06	-0.00	0.00	-2.64	0.996
Lichens	-0.50	-0.00	0.00	-22.06	1.000

Table 7: Results of Morans. I tests for each model to ensure absence of spatial autocorrelation.